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## *Loan Application Checklist*

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1. Three years of most recent tax returns:  
Business or Personal Tax Returns
2. Business Current Balance Sheet
3. Business Current Profit & Loss Statement
4. Personal Financial Statement  
Click here to access form:  
<https://www.sba.gov/document/sba-form-413-personal-financial-statement>
5. Business Plan (if business is less than 2 years old)

Documents must be uploaded with application submission  
online at [www.SBACSAV.com](http://www.SBACSAV.com)